

020-22139813

12	FOMC	0
0.25%		0.15%
0.05%		Taper
		300
	150	3
18	FOMC	12
3	6	3
		2%
Taper	3	

3.5%

F03086605
Z0016791
li.dai@gzf2010.com.cn

F03086901
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F3022666
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Z0014338
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F03087862
tang.shubin@gzf2010.com.cn



-	-	-	<i>FOMC</i>
			<i>-20211210</i>
-	-	-	
			<i>-202111</i>
-	-	-	
			<i>-20211122</i>
-	-	-	<i>Taper</i>
			<i>-20211104</i>

12 FOMC		Taper	
12 FOMC			0.25%
		0.15%	0.05%
200	UST		

2	12 FOMC		3	12

4

9

3
(elevated)

11

2%

12 FOMC

2022

Bambas		24				Las
		TC	60			
		12	13	SMM	5	91.5
	3.70				58.9	5
3					600-700 /	9
					18500-19500	
4397		12	15		25801	
			9565			
22800-23500						
		12	15			99362
	19.5					
				12	15	LME
5						55525
15800						15300-
	:					COMEX
	20		1753	/		
				1780	/	COMEX
	21.4	/				22 /
						Taper

2022 Taper FED
3

12

EIA

05 01

11 NOPA 2.26%

Taper 1%

+

A

