

---

---

---

.....		
2301	.....	1
.....		
.....		1
2301	2301.....	2
.....		
SS2211	.....	3
-	.....	4
AG2306	.....	4
2301	.....	4
.....		
.....		
.....		

---

			8	
		9	8	10
	2019			
				10
		10	4	
2019			10	
2019				
	10			60
		2301	4320-4340	4260-4280
4560-4680		3:1		
	30%		70%	
100		30		70
		4320-4340 /500kg		4560-4680 /kg
		4260-4280 /kg		
		12		
		11	75	95.5%

---

			10		PMI	49.9
	50					
				10		
		PMI	45.7	47.4	45.8	
50						
						11-12
	10	25	CU2212C65000	670/		30
			900~1000	100~200		1700~1800
						40%
		60%			100	
	40		60			

---

10 17

4.8%

11-12

17200,17400  
1.5:1

18000 18200

:  
15500 15700

-

-

-

CME FedWatch

12      75bp      42.4%  
10Y-3M

11

11

75bp

-

“ “ ” “ ”

