

2024 5 26





 01

 02

 03

 04



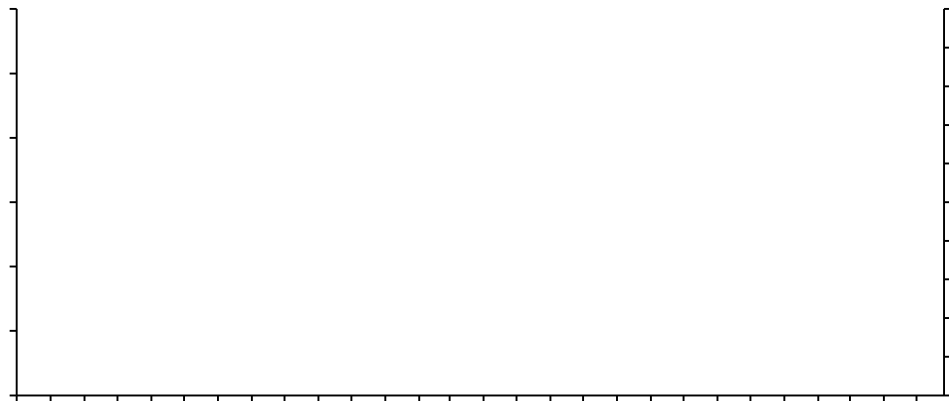
✓																			
✓		5			PMI	50.9					PMI	54.8	12			PMI	54.4	2022	4
✓							5						69.1			67.5			67.4
✓								3.5%							2.1%	2.5%		CPI	2.6%
					6	25										6			
		2%																	
✓			5	14		COMEX					4336	130435				COMEX			5502
	39696		5	24	SPDR	ETF	832.21		6.33	SLV	ETF	13104.33					89.54		
✓							1.53%	554.40	/		5.18%	7997	/						



ETF

✓	5	14	COMEX			4336	130435	COMEX			5502
					39696						
✓	5	24	SPDR	ETF	832.21	6.33	SLV	ETF	13104.33		89.54

COMEX





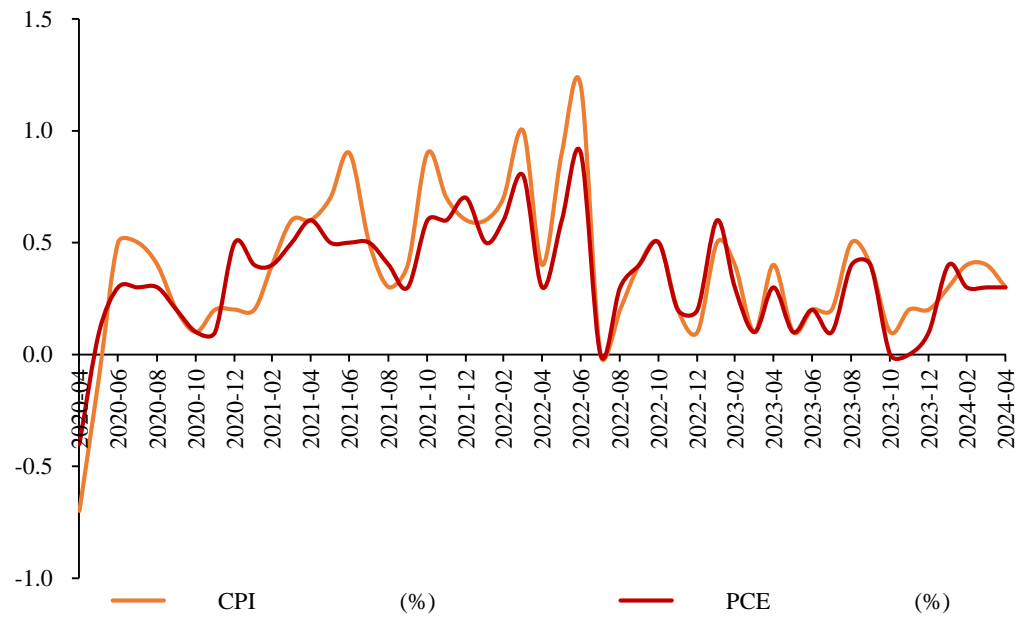
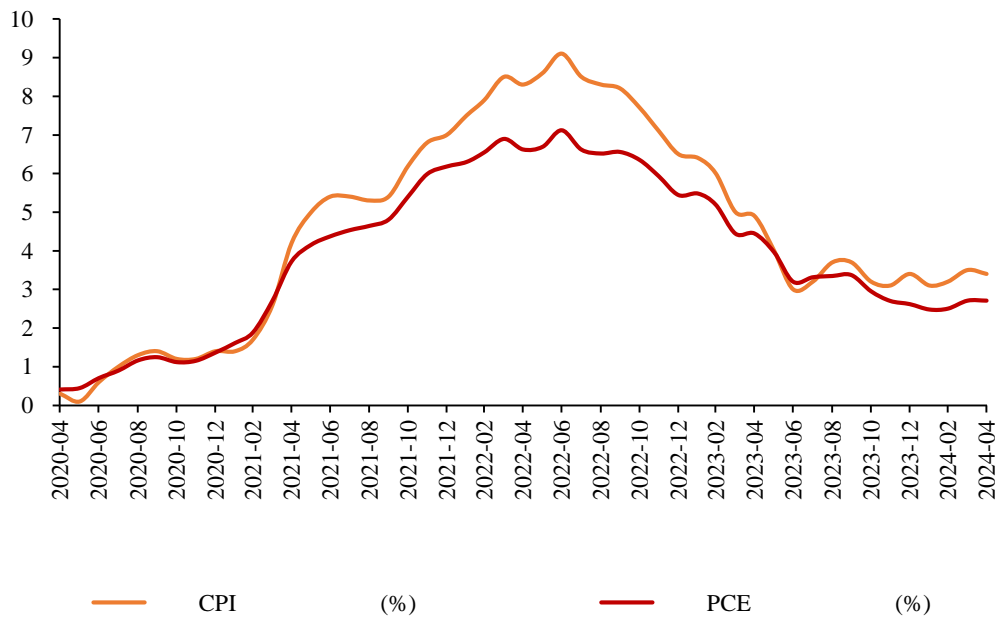
4 CPI

CPI 2021

✓	4	PPI	0.5%	0.3%	3	-0.1%	PPI	2.2%	12	
			2.1%							
✓	4	CPI	3.4%	3.5%	0.3%	0.4%	4	CPI	3.6%	2021
	4		CPI	3	0.4%	0.3%	6			

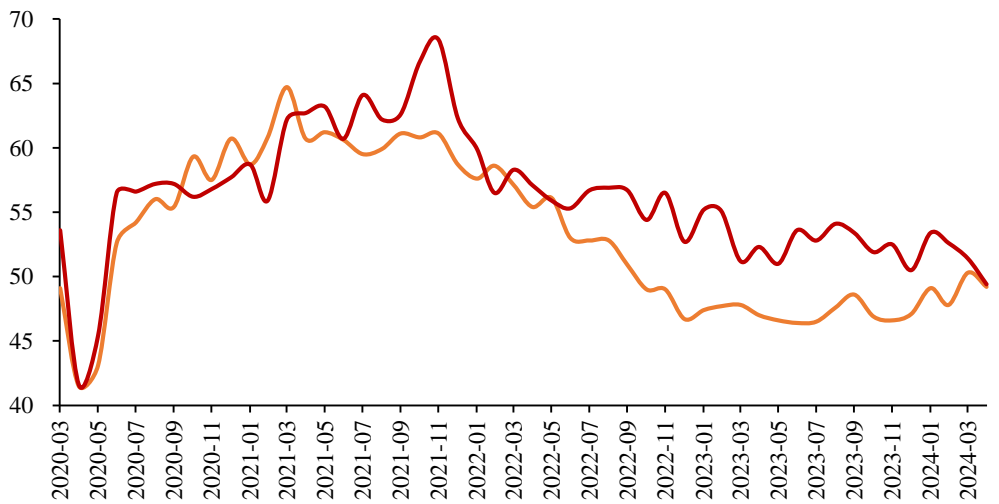
CPI PCE

CPI PCE



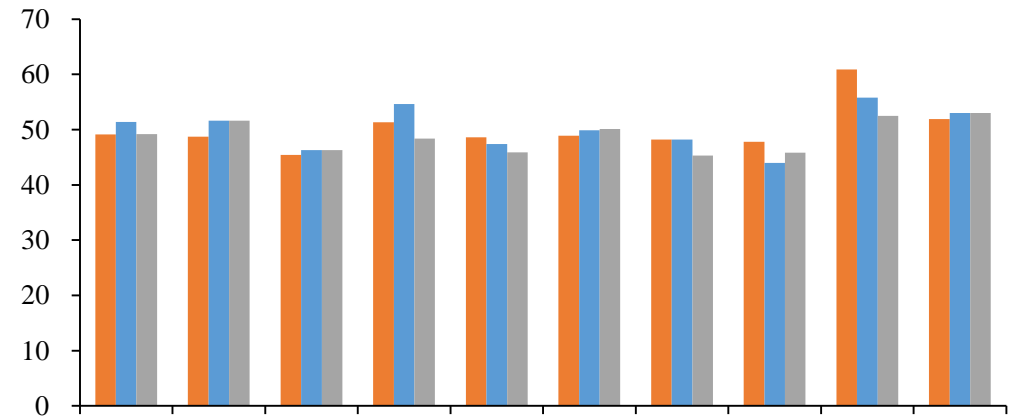
□	4	ISM	49.2	50	3	50.3
□			49.1	2.3		2.9
	3.3		51.3	5.1	60.9	48.7
	48.6				48.2	3.8
						47.8
						1.2

ISM PMI



— ISM PMI — ISM PMI

ISM PMI

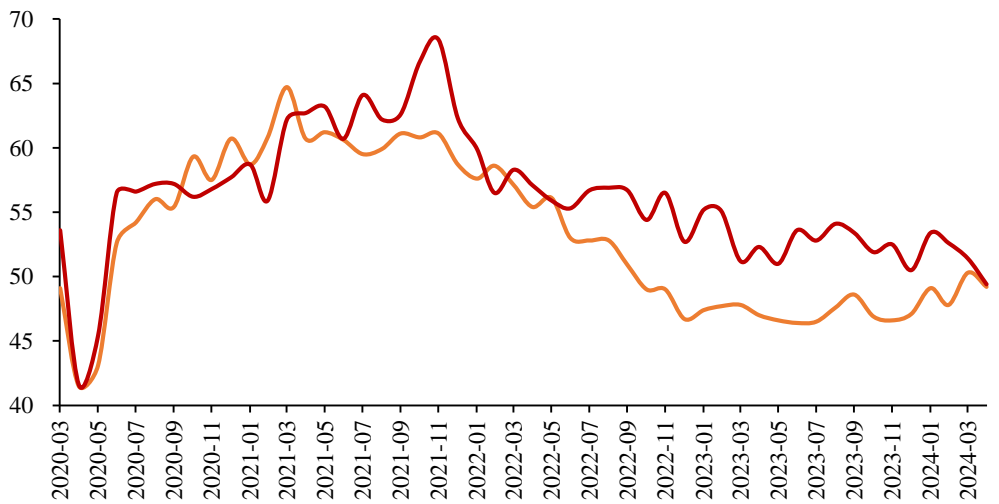


■ 2024-04 ■ 2024-03 ■ 2024-02

4 ISM

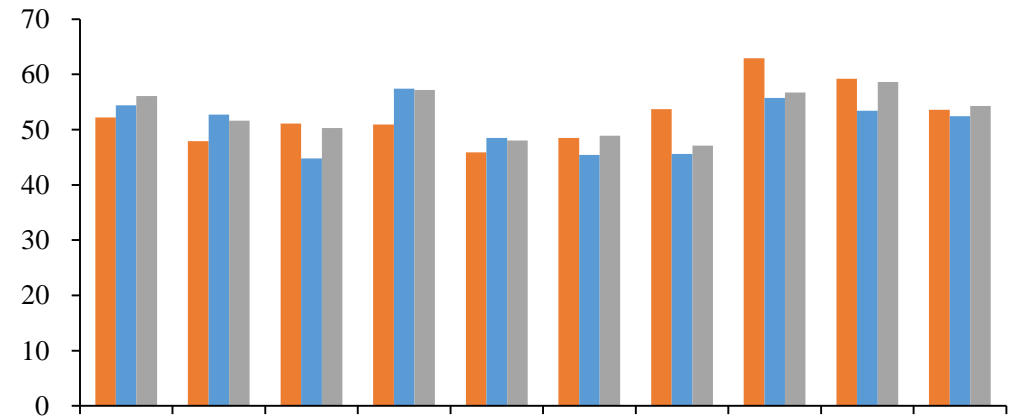
4	ISM	PMI	49.4	52	3	51.4
			6.5	50.9		2.6
		2.2	52.2	5.8	59.2	45.9
	53.7		7.2	62.9		3.1
						48.5
						8.1

ISM PMI



— ISM PMI — ISM PMI

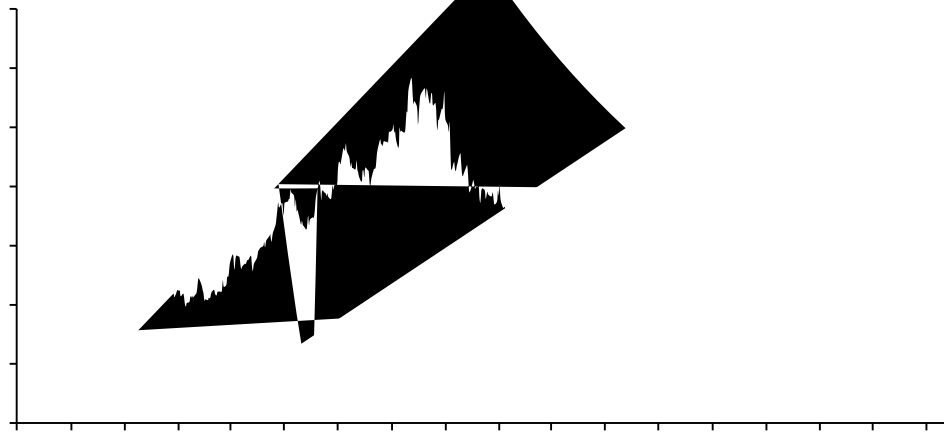
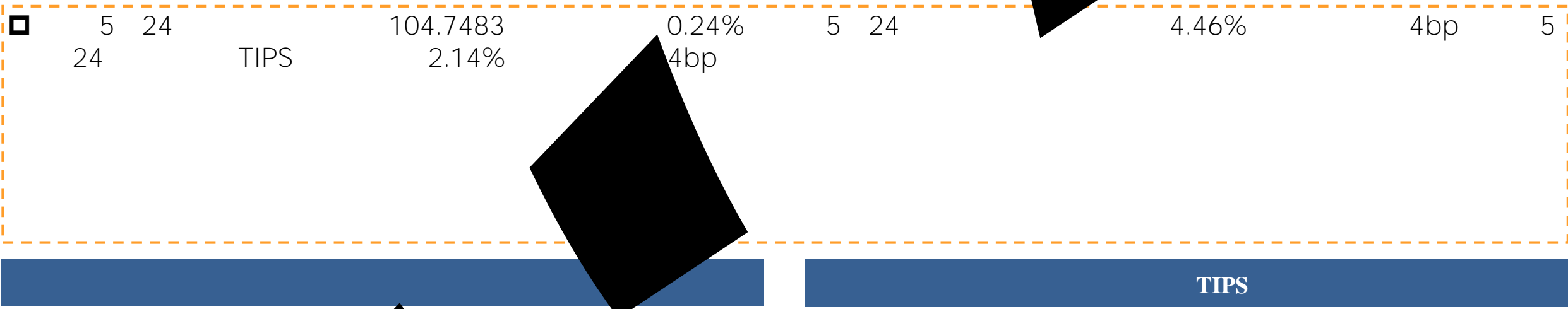
ISM PMI



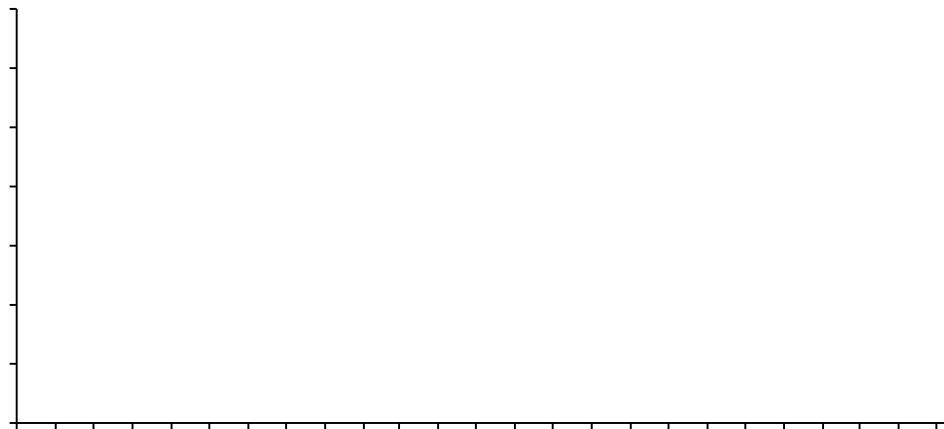
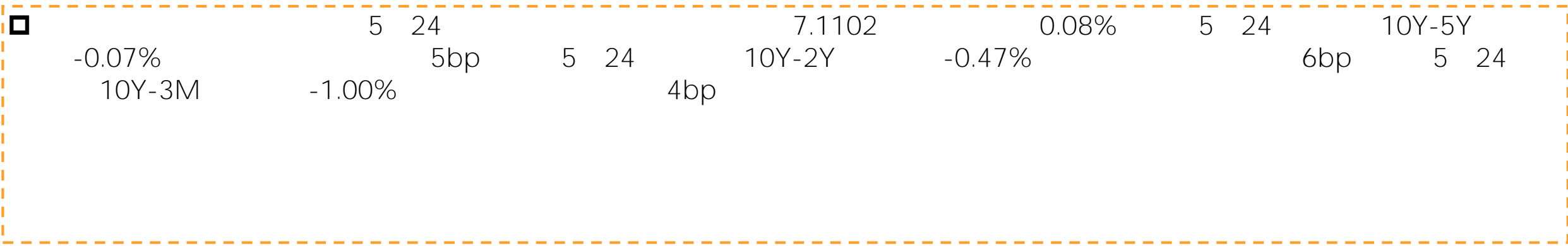
■ 2024-04 ■ 2024-03 ■ 2024-02



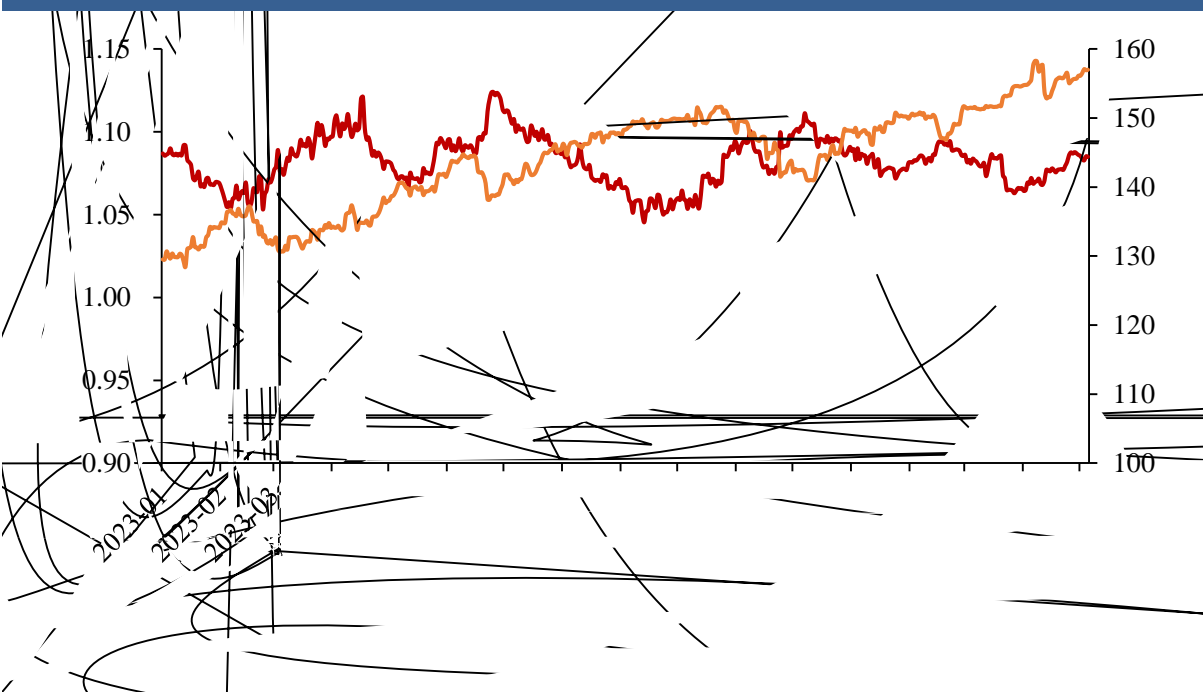




10Y-3M



5 24	1.5127%	4bp	5 24	1.0849	0.1%
5 24	156.98	0.56%			



Wind

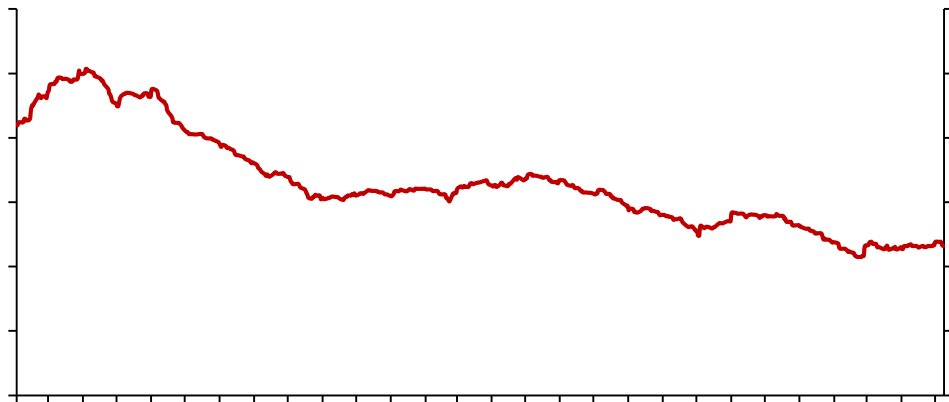


ETF

✓	5	24	SPDR	ETF	832.21	6.33	SLV	ETF	13104.33	89.54
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ETF

ETF



✓	5	14	COMEX		4336	130435	COMEX	5502
	39696			1.53%	554.40	/	5.18%	7997 /

COMEX

COMEX





021- 68905325 388 69 1 12 15 03	0571-89809624 111 2 1301	021-50568018 899 1201- 1202	0757-88772666 28 2 2302
0755-83533302 704A 705	0757-83607028 A 57 2 3006	0769-22900598	0763-3808515

欢迎交流!



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